

Date: 1<sup>st</sup> December, 2025

To,  
**Asst.Vice President**  
Listing Department  
M/s. National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

Dear Sir,

**Sub.: Public Issue of 45,88,800 Equity Share of ₹ 10 each through Book Building Process by Neochem Bio Solutions Limited ("Company").**

The IPO Committee of the Company at its meeting held on Monday, December 1, 2025, in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of 13,03,200, to Anchor Investors at Anchor Investor offer price ₹98 per share (including share premium of ₹88 per share) in the following manner:

Sr No	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Total Amount (₹)
1.	Sanshi Fund - I	5,11,200	39.23	5,00,97,600
2.	Mavira Growth Opportunities Fund	1,53,600	11.79	1,50,52,800
3.	Finavenue Capital Trust - Finavenue Growth Fund	2,05,200	15.75	2,01,09,600
4.	31 Degrees North Fund – 31 Degrees North Fund I	1,23,600	9.48	1,21,12,800
5.	Venturex Fund I	1,03,200	7.92	1,01,13,600
6.	Steptrade Revolution Fund	1,03,200	7.92	1,01,13,600
7.	SB Opportunities Fund II	1,03,200	7.92	1,01,13,600
	<b>Total</b>	<b>13,03,200</b>	<b>100.00</b>	<b>12,77,13,600</b>

Neither any domestic Mutual Fund nor any life insurance companies and pension fund has applied in the anchor portion. The details are as follows:

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.			NIL	
	<b>Total</b>			

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended, in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Neochem Bio Solutions Limited  
(Formerly known as Neochem Bio Solutions Private Limited  
and Neochem Technologies Private Limited)

Swapnil Rameshbhai Makati  
Managing Director  
DIN: 00188382



## NEOCHEM BIO SOLUTIONS LIMITED

(Formerly Known as Neochem Technologies Private Limited)

Registered & Corporate Office

303, W1, Opp. Vikramnagar Colony, Off. Iskon-Ambli Road  
Ahmedabad - 380 058 Gujarat, INDIA | +91-79-3521 7792  
admin@neochem.in | www.neochem.in

Plant

Plot No. 19/1, Saket Industrial Estate, Sarkej- Bavla Highway,  
Village Moraiya, Ahmedabad- 382 213, Gujarat, INDIA

